

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

☒ Chapter 7☐ Chapter 11☐ Chapter 12☐ Chapter 13☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Genesis Graphics, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-0717950

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

P.O. Box 721601San Diego, CA 92172

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State & ZIP CodeSan Diego

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership☐ Other. Specify: \_\_\_\_\_

Debtor Genesis Graphics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>In re Javier Reyes</u>	Relationship to you <u>Shareholder</u>
District <u>So. Dist of CA</u>	Case number, if known <u>15-06009-LT7</u>
When <u>9/16/15</u>	

Debtor Genesis Graphics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Genesis Graphics, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 31, 2015  
MM / DD / YYYY

**X** /s/ Javier Reyes  
Signature of authorized representative of debtor  
  
Title President

Javier Reyes  
Printed name

**18. Signature of attorney**

**X** /s/ Michael T. O'Halloran CLS-B  
Signature of attorney for debtor

Date December 31, 2015  
MM / DD / YYYY

Michael T. O'Halloran CLS-B  
Printed name

Law Office of Michael T. O'Halloran  
Firm name

1010 Second Avenue, Suite 1727  
San Diego, CA 92101-4908  
Number, Street, City, State & ZIP Code

Contact phone 619-233-1727 Email address MTO@Debtsd.com

#99085  
Bar number and State

CSD 1008 [08/21/00]

Name, Address, Telephone No. &amp; I.D. No.

Michael T. O'Halloran CLS-B #99085  
 1010 Second Avenue, Suite 1727  
 San Diego, CA 92101-4908  
 619-233-1727  
 #99085

**UNITED STATES BANKRUPTCY COURT**  
 SOUTHERN DISTRICT OF CALIFORNIA  
 325 West "F" Street, San Diego, California 92101-6991

In Re  
 Genesis Graphics, Inc.

BANKRUPTCY NO.

Debtor.

**VERIFICATION OF CREDITOR MATRIX**PART I (check and complete one):

- ☒ New petition filed. Creditor diskette required. TOTAL NO. OF CREDITORS: 54
- ☐ Conversion filed on \_\_\_\_\_. *See instructions on reverse side.*
- ☐ Former Chapter 13 converting. Creditor diskette required. TOTAL NO. OF CREDITORS: \_\_\_\_\_
- ☐ Post-petition creditors added. Scannable matrix required.
- ☐ There are no post-petition creditors. No matrix required.
- ☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. *See instructions on reverse side.*
- ☐ Names and addresses are being ADDED.
- ☐ Names and addresses are being DELETED.
- ☐ Names and addresses are being CORRECTED.

PART II (check one):

- ☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.
- ☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.

Date: December 31, 2015/s/ Javier Reyes

Javier Reyes/President

Signer/Title

REFER TO INSTRUCTIONS ON REVERSE SIDE

CSD 1008

CSD 1008 (Page 2) [08/21/00]

**INSTRUCTIONS**

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
  - a) A new petition is filed. Diskette required.
  - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
  - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
  - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
  - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
  - a) Scannable matrix format required.
  - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
  - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.

A & R Box Packaging  
1160 N. Armando Street  
Anaheim, CA 92806

A-Check America  
1501 Research Park Drive  
Riverside, CA 92507

Apparel Direct Inc  
614 East Walnut Street  
Carson, CA 90746

Apparel Star Co Inc.  
2800 East 11th Street  
Los Angeles, CA 90023

Apple One Employment  
PO Box 29048  
Glendale, CA 91209

ARCH Health Partners  
15611 Pomerado Road, Floor 5-S  
Poway, CA 92064

B.S.T.  
1000 Town Center Drive  
Suite 600  
Oxnard, CA 93036

Briefly Stated Inc.  
1400 Broadway  
Suite 2002  
New York, NY 10018

CA Labor Commissioner  
7575 Metropolitan Dr. #210  
San Diego, CA 92108

Cabrera Thomson & Associates  
1380 El Cajon Boulevard  
El Cajon, CA 92020

Cal Environmental Protection  
2375 Northside Dr. #100  
San Diego, CA 92108

CBeyond  
6256 Greenwich Drive  
San Diego, CA 92122

Consolidated Design West  
27871 Country Lane  
Laguna Niguel, CA 92677

Continental Commercial Grp  
317 S. Brand Bl.  
Glendale, CA 91204

Delta Apparel  
13220 Orden Drive  
Santa Fe Springs, CA 90670

E & E Industries  
4931 Market Street  
San Diego, CA 92102

EDCO Waste and Recycling Serv.  
6670 Federal Boulevard  
Lemon Grove, CA 91945

Employment Development Dept.  
PO Box 989061  
West Sacramento, CA 95798-9061

Fed Ex  
P.O. Box 7221  
Pasadena, CA 91109-7321

Firehawk Corporation  
3962 Vista Sorrento Parkway #4  
San Diego, CA 92121

Courtney Forsyth  
2285 Randall St.  
San Diego, CA 92109

G3 Tapes Inc.  
11639 Riverside Drive  
#130  
Lakeside, CA 92040

Hartford  
PO Box 2907  
Hartford, CT 06104

Image Technology  
1380 North Knollwood Cir.  
Anaheim, CA 92801

Inception Technologies  
6097 N 57th Drive  
Glendale, AZ 85301

Internal Revenue Service  
Centralized Insolvency Op.  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Keith Landsberg  
660 N. Twin Oaks Valley Road  
San Marcos, CA 92069

Law Offices of Eric D. Morton  
2173 Salk Ave #250  
Carlsbad, CA 92008

Law Offices of N Munro Merrick  
15022 Paso Del Sol  
Del Mar, CA 92014

Melmel Products Inc.  
25029 Avenide Sombra  
Murrieta, CA 92563

Micrografix  
8144 Walnut Hill Lane  
Dallas, TX 75231

Nazdar West  
118 W. 21st Street  
Los Angeles, CA 90007

Network Commercial Service Inc  
6355 Topanga Canyon Boulevard  
Woodland Hills, CA 91367

Parkway Commerce Center LP  
c/o CBRE  
4365 Executive Dr., Ste. 1600  
San Diego, CA 92121

Parra Building Consultants  
3127 Kalima Street  
San Diego, CA 92104

Peace Textiles America  
528 Spanish Lane  
Walnut, CA 91789

Preferred Western Collection  
5190 Governer Drive #105  
San Diego, CA 92122

Premium Packaging Solutions  
4605 Milton Street  
San Diego, CA 92110

Rehco Holdings  
9151 Rehco Road  
San Diego, CA 92121

Javier Reyes  
13559 Rancho Del Azaleas Way  
San Diego, CA 92130

Ricoh USA Inc  
PO Box 1347  
Macon, GA 31208

Safety Kleen  
5360 Legacy Dr.  
Plano, TX 75024

JuanSantacruz  
c/o D. Graves  
613 West Valley Parkway #310  
Escondido, CA 92025

Screen Printers Resource Inc.  
1251 E. Burton Street  
Anaheim, CA 92801

Screenprinting Products of SD  
7939 Silverton Avenue  
Suite 811  
San Diego, CA 92126

SD Country Treasurer Tax  
1600 Pacific Highway  
San Diego, CA 92101

SDG&E  
P.O. Box 129123  
San Diego, CA 92112

So Cal Packaging Equipment Inc  
4102 Valley Boulevard  
Walnut, CA 91789

Southbound Graphics  
1250 Keystone Way  
Vista, CA 92081

Sprint  
P.O. Box 4181  
Carol Stream, IL 60197-4181

Stericycle  
9855 Distribution Ave #110  
San Diego, CA 92121

Transworld Systems Inc.  
Formerly NCO Financial Systems  
507 Prudential Road  
Horsham, PA 19044

ULINE  
2200 S. Lakeside Drive  
Waukegan, IL 60085

Unisource Worldwide Inc.  
6815 Flanders Drive  
San Diego, CA 92121

**United States Bankruptcy Court  
Southern District of California**

In re Genesis Graphics, Inc.

Debtor(s)

Case No.

Chapter

7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Genesis Graphics, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 31, 2015

Date

/s/ Michael T. O'Halloran CLS-B

Michael T. O'Halloran CLS-B #99085

Signature of Attorney or Litigant  
Counsel for Genesis Graphics, Inc.

Law Office of Michael T. O'Halloran

1010 Second Avenue, Suite 1727

San Diego, CA 92101-4908

619-233-1727 Fax: 619-233-6526

MTO@Debtsd.com

CSD 1801 [12/01/09]

Name, Address, Telephone No. &amp; I.D. No.

Michael T. O'Halloran CLS-B #99085  
 1010 Second Avenue, Suite 1727  
 San Diego, CA 92101-4908  
 619-233-1727  
 #99085

**UNITED STATES BANKRUPTCY COURT**  
 SOUTHERN DISTRICT OF CALIFORNIA  
 325 West "F" Street, San Diego, California 92101-6991

In Re  
 Genesis Graphics, Inc.

BANKRUPTCY NO.

Debtor.

**DECLARATION RE: ELECTRONIC FILING OF  
 PETITION, SCHEDULES & STATEMENTS**

**PART I - DECLARATION OF PETITIONER**

I [We] Javier Reyes and \_\_\_\_\_, the undersigned debtor(s), ***hereby declare under penalty of perjury*** that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 14 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

☐ [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter specified in this petition.

☒ [If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: December 31, 2015

Signed: /s/ Javier Reyes  
 Javier Reyes  
 (Applicant)

**PART II - DECLARATION OF ATTORNEY**

***I declare under penalty of perjury*** that I have informed the petitioner, if an individual, that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that I have no knowledge after an inquiry that the information in the schedules is incorrect.

Dated: December 31, 2015

/s/ Michael T. O'Halloran CLS-B  
 Michael T. O'Halloran CLS-B #99085  
 Attorney for Debtor(s)

CSD 1801